



IMPORTANT STOCK TRANSFER ADVISORY

The Stock Transfer Office cannot give legal advice or discuss particular aspects of your trust with you. Residents must consult their estate attorney or legal advisor prior to executing assignments.

Placing your Leisure World home into a trust requires assigning **two (2) specific certificates**. You can do this on a separate document created by your attorney, or directly on the pre-printed assignment section on the back of each certificate:

1. Share of Stock Certificate

Seal Beach Mutual Ownership Certificate

2. GRF Membership Certificate

Golden Rain Foundation Certificate

STEP-BY-STEP ASSIGNMENT INSTRUCTIONS

1 Verify Registered Owners

Whoever is listed on the **front** of the certificates as the owner(s) must complete and sign the assignment form on the reverse side of each certificate.

2 Fill in the Three Pre-Printed Blank Lines (Back of Each Certificate)

PRE-PRINTED ASSIGNMENT LINES FIELD GUIDE:

BLANK LINE (1) (*For Value Received*) → **Write in (I) or (we)**

BLANK LINE (2) (*Hereby sell, assign, and transfer unto*) → **Write in the exact Title of your Trust**

BLANK LINE (3) (*Irrevocable constitute and appoint*) → **Write in Golden Rain Foundation** (*Disregard if already pre-printed*)

3 Date, Sign & Execution Requirements

Dates & Signatures

Date each certificate with the completion date. Every owner named on the front must sign the back.

No Notarization Required

Notarization is *not required* if the assignment is completed on the backs of original certificates.

SAFEKEEPING & SUCCESSOR TRUSTEE PROTOCOL

- **Store Originals Together:** Store your original assigned certificates securely with your complete, original trust binder.
- **Notify Successors:** Ensure your Successor Trustee(s) knows the exact location of these original certificates.

NOTE: THE STOCK TRANSFER OFFICE DOES NOT MAINTAIN COPIES OF YOUR TRUST OR ASSIGNMENTS IN THE CORPORATE FILE.

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